



REGENESYS INVESTMENT FUND

Regenesys Investment Fund

165 West Street, Sandton, Johannesburg, Gauteng
Postnet Suite 71, Private Bag X9976, Sandton City, 2146
Tel: +27 (0) 11 669 5000 Fax: +27 (0) 11 669 5001

Web: www.regenesysinvestment.co.za

Email: info@regenesysinvestment.co.za



PORTFOLIO MANAGER Annatjie van Rooyen, BCom (Hons), Membership exams of SA Institute of Stockbrokers and Safex. Annatjie has more than 20 years investment experience and was previously a director of Standard Equities and Head of Dealing at BoE Stockbrokers. Annatjie also managed the BoE Alpha Fund, a long/short equity fund that was nominated in 2007 in the category of Top New Funds. Annatjie is currently the CEO of MyWealth Investments.

TRADING STRATEGY

The portfolio manager takes long and short positions in JSE equities with a net long bias and may vary long/short exposures based on the assessment of market conditions and other factors. A range of financial instruments as well as leverage and specialised strategies (e.g., arbitrage opportunities) are utilised to outperform the benchmark. Portfolios are managed on an aggressive basis following momentum strategies based on trending markets. Stock picking decisions will be based on exploiting market inefficiencies through technical analysis based on programmed indicators.

INVESTMENT OBJECTIVE

The portfolio manager seeks to outperform the CPI with 3%, while also seeking to limit downside risk to general stock market declines. Although the returns are dependent on general market movements, the stock-picking skills and hedging competence of the portfolio manager also attributes significantly to the overall portfolio performance.

PORTFOLIO STRUCTURE

Each client's money is managed in a segregated share portfolio account leading to increased transparency and lower overall trading costs.

RISK MANAGEMENT

Short selling will be employed as a hedging technique to reduce net equity exposure if the portfolio manager sees the JSE market as overvalued. The use of leverage may enhance returns by increasing the exposure to growth opportunities but may also amplify downside risk. The portfolio manager employs conservative gearing exposures in conjunction with relative tight stop losses to limit downside exposures. Liquidity risk is managed by constraining the portfolio to the top 60 companies of the JSE in terms of market capitalisation.

WHO SHOULD INVEST?

Sophisticated investors who wish to take an aggressive approach to investing and are aiming for above average returns subject to higher risk and volatility. As with any other asset class, investors should also use these portfolios as one of many building blocks in a diversified portfolio. This investment should not represent more than 2% – 5% of the total investment.

KEY FACTS

Risk Profile: High Risk: 200% gross exposure

Benchmark: CPI +3%

Prime Broker: Peresec South Africa

Minimum Investments: R300 000

Net Exposure: 150%

Brokerage: 25bps per trade

Stop loss: 5% – 10%

Concentration risk: 5% – 20%

PI Cover: R1m

MONTHLY PERFORMANCE OF CONSERVATIVE DIVERSIFIED PORTFOLIOS OF R1M AND ABOVE

Warning: Past Performance is not an indication of future performance.

YEAR	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	YTD	Top 40
2021	5.00%	5.70%	8.00%	2.32%	0.07%	-1.40%	-6.00%	0.00%	8.00%	7.70%	-3.70%	4.64%	30.33%	21.25%
2022	2.37%	-2.24%	-2.56%	0.20%	4.60%	11.23%	3.91%	1.85%	5.66%	-2.68%	25.3%	-2.3%	45.35%	-0.14%
2023	7.27%	-2.90%	-3.95%	0.05%	-2.68%	-1.85%	2.8%	-4.06%	-0.12%	-3.04%	3.1%	2.08%	-3.30%	5.07%
2024	-6.20%	-2.09%	3.76%	4.68%	-6.29%	1.18%	-3.9%	5.86%	5.34%	-11.8%	11.3%	-18.6%	-16.8%	9.68%
2025	17.9%	-2.15%	-2.8%	-0.67%									12.28%	12.1%

DISCLAIMER

This document is for information purposes only, in respect of the product offerings made by Regenesys Investment Fund. It is the sole responsibility of any person in possession of this document to observe all laws and regulations applicable hereto. The performance of a designated representative may be based on either live performance or a back-tested, simulated performance, where applicable. Performance numbers are historical, the value of all investments and the income derived therefrom may fluctuate, and as such historical performance is not indicative of future results. Historical performance should not be relied upon as a guarantee of future performance. The various Regenesys Investment Fund product offerings involve variable degrees of risk and Regenesys Investment Fund provides no assurance that future performance in respect of any product referenced directly or indirectly in this document will be profitable and/or equal to any corresponding indicated historical performance. Regenesys Investment Fund accepts no responsibility or liability for any loss or damage whatsoever, including, but not limited to loss of profits and consequential damages however incurred. MyWealth Investments is an authorised Financial Services Provider (45215).